

CIRCULAR 49

To: Participating Institutions

From: NASD PLC

Date: July 12, 2021

Subject: NOTIFICATION OF PUBLICATION OF NEW GUIDELINES & DISCLOSURE

REQUIREMENTS

All Participating Institutions are hereby informed of the newly published Disclosure Requirements and Guidelines for Scheme of Arrangement and Conversion.

To access the documents, kindly follow the links provided below:

- 1. <u>Disclosure Requirements for Public Companies</u>
- 2. Guidelines for Scheme of Arrangement

For further clarifications, kindly send a mail to <u>oolajubu@nasdg.com</u> or <u>legalcompliance@nasdng.com</u>; or call us on +234 902 455 9686.

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